



The Board of New Mauritius Hotels Limited ('NMH' or the 'Company') is pleased to inform its shareholders that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the 'SEM') has on 15 August 2019 approved the listing of 548,982,130 ordinary shares (the 'Semaris Shares') of its wholly owned subsidiary, Semaris Ltd on the Development and Enterprise Market ('DEM') of the SEM.

Following the Proposed Capital Reduction announced on 05 August 2019, the shareholders of NMH will receive one ordinary share of Semaris for each ordinary share held in NMH as at 27 September 2019 (the 'Record Date').

The calendar relating to the listing and trading of the Semaris Shares on the DEM is set out below:

Special Meeting of Ordinary Shareholders to approve the Proposed Capital Reduction	10	September	2019
First day for existing shares of NMH to trade cum-entitlement	11	September	2019
Listing of Semaris on the DEM	16	September	2019
Last day for existing shares of NMH to trade cum-entitlement	24	September	2019
Existing shares of NMH trade ex-entitlement	25	September	2019
Close of the shareholders' register of NMH – Record Date	27	September	2019
Effective settlement for the Proposed Capital Reduction – Allotment of the Semaris Shares	27	September	2019
Crediting of CDS account	10	October	2019
Commencement of dealings of the Semaris Shares	11	October	2019

The Admission Document and Business Plan of Semaris Ltd are available on the website of NMH (www.beachcomber.com) and the website of the SEM (www.stockexchangeofmauritius.com).

Shareholders and the public are advised to exercise caution when dealing in the shares of NMH and will be kept informed of future developments in due course.

By Order of the Board
ENL Secretarial Services Limited
Company Secretary

15 August 2019

This notice is given pursuant to Listing Rules 11.3, Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007 and the Securities Act 2005.

The Board of Directors of New Mauritius Hotels Ltd accepts full responsibility for the accuracy of the information contained in this notice.